



## Investor Psyche -II

# ESTATE PLANNING

### FEE STRUCTURE

~~Rs.9,999/-~~ **Rs.3,999/-**

(inclusive of GST)

## DAY -1

- Risk Profile Analysis
- Tools of Estate Planning

## DAY -2

- Private Trusts
- Wills
- Taxation
- Succession Service
- Case Study



080 6886 2300



## WHAT IS THE WORKSHOP ALL ABOUT?

The Weekend Wealth Master Workshops will introduce the participant to both fundamental knowledge and practical applications thru case studies



## WHO IS THIS WORKSHOP FOR?

The Workshop is designed for learners looking for a concise but specific knowledge of the domain of wealth management. Participants can be from varied academic backgrounds but are recommended to possess some basic understanding of finance. Participants of the Wealth Management Introduction workshop is suited for a beginner in finance.



## WHAT YOU SHOULD EXPECT

The participants will learn both basic and finer nuances of the domain. Gain understanding and takeaway the following:

- ☑ Able to reason out basic understanding of the subject
- ☑ Assess the risk and reward pertaining to this domain of the market
- ☑ Able to connect the dots and build a pattern
- ☑ Articulate the thoughts in a structured manner

## PROGRAM HIGHLIGHTS

- ☑ Concepts made easy
- ☑ Case studies
- ☑ Interactive live classes
- ☑ Distinguished Faculty



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BOOK YOUR SEAT 

