

## Press release

# OAWA Investment Education launches NSE Academy Co-certified 6-month Program in Wealth Management

*-Program will address talent gap in the wealth management industry-  
-Application deadline is October 15, 2021 -*

**Mumbai, October 5, 2021:** OAWA Investment Education, an online education academy founded by investment professionals and academicians seeking to assist students in pursuing a strong career path in wealth management, have launched a new OAWA-NSE Academy co-certified 6-month Program in Wealth Management. This first-of-its-kind program has been designed to provide students with a unique combination of financial knowledge, practical application, as well as soft skills to assist customers.

OAWA launched the 6-month Program in Wealth Management earlier today on a webinar titled 'Future of Wealth Management' with a host of industry stalwarts such as Mr. Himanshu Bhagat, Managing Director and Head, Wealth Management, Julius Baer India, Mr. Abhilash Misra, CEO, NSE Academy, Prof (Dr.) Kavita Sharma, Ex-President South Asian University, Director-India International Centre and Principal, Hindu College, Delhi and Mr. Swarup Mohanty, CEO - Mirae Asset Investment Managers, who spoke about the need for a certified qualification for wealth managers to address the talent gap in the current marketplace.

This Program in Wealth Management is open to final year students, Graduates, Post Graduates across all streams, and industry professionals seeking to upskill. It is also apt for those looking for a career shift. This 6-month program consists of three modules - Foundation, Soft Skills and the Advanced Module. The Program will provide students with in-depth knowledge in subjects like Science of Wealth, Business Maths, Macros, and Risk Portrait amongst others in the Foundation Module and lessons like Mutual Funds, Risk Capital, Bullion, Insurance Industry, Personal Taxation, Offshore Investments, etc. in the Advanced Module. The Module on Soft Skills will help students develop skills such as Writing, Communication, Interpersonal, Time Management, Presentation, Negotiation, Customer Relationship Management, etc. The Program is priced at Rs. 1,58,238, which is inclusive of GST.

**Sujoy Das, Co-Founder, OAWA Investment Education** said, *"We have brought together decades of our experiences and learning from the world of investments, finance and wealth to create an industry-focussed curriculum that will bridge the gap in the number of wealth managers the country currently has and the demand of the profession in the coming years. Our faculty and trainers work with the students to develop the fundamentals along with the right soft skills to deal with clients' dynamic needs."*

OAWA and NSE Academy's 6-month Program in Wealth Management grooms students to develop core financial knowledge and soft skills and aims to train them to be top Bracket Wealth managers. Virtual classes will be conducted by acclaimed academicians and renowned industry professionals throughout the course. The program also goes beyond books as it includes Case Studies and On-Field Training to deal with actual clients which will help students get more exposure in the field.

## About OAWA

[OAWA](#) is a new online education academy founded by investment professionals and academicians on a mission to help learners expand their horizons through practical learning experiences. OAWA's flagship program on Wealth Management is designed as a first of its kind program in India that blends fundamental, practical, soft skills and case studies to bridge the gap in the demand and supply of experienced wealth

managers in the country. The team at OAWA believes that the right knowledge delivered at the right time to the right mind can be the first step in staying a step ahead in life.

For more information, please refer to: <https://oawa.in/index.php>

### **About National Stock Exchange of India Limited (NSE)**

National Stock Exchange of India (NSE) is the world's largest derivatives exchange by trading volume (contracts) as per the statistics maintained by Futures Industry Association (FIA) for calendar year 2020. NSE is ranked 4th in the world in the cash equities by number of trades as per the statistics maintained by the World Federation of Exchanges (WFE) for calendar year 2020. NSE was the first exchange in India to implement electronic or screen-based trading. It began operations in 1994 and is ranked as the largest stock exchange in India in terms of total and average daily turnover for equity shares every year since 1995, based on SEBI data. NSE has a fully-integrated business model comprising exchange listings, trading services, clearing and settlement services, indices, market data feeds, technology solutions and financial education offerings. NSE also oversees compliance by trading and clearing members with the rules and regulations of the exchange. NSE is a pioneer in technology and ensures the reliability and performance of its systems through a culture of innovation and investment in technology.

### **About NSE Academy Limited**

NSE Academy Limited is a wholly owned subsidiary of National Stock Exchange of India Limited (NSE). NSE Academy promotes financial literacy as a necessary life skill. NSE Academy's initiatives, including partnerships with state and national school boards and schools, interactive courses on personal finance and certification programs, teaching school children, homemakers and other non-finance professionals the value of investing, provide an introduction to the Indian capital markets and help to develop new market professionals. As an auxiliary part of its services/business, NAL has also launched various international certificate and PG programs to empower and develop the skill sets that may enhance ability of younger generation further and also to be competitive in the international financial sector. NAL's cutting edge content is embedded into the PG programs offered by various higher educational institutes to develop future ready BFSI professionals. The courses offered by NAL are a valuable addition to the learning journey of universities and college students for bridging the employability gap.

For more information visit: <https://www.nseindia.com/>

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