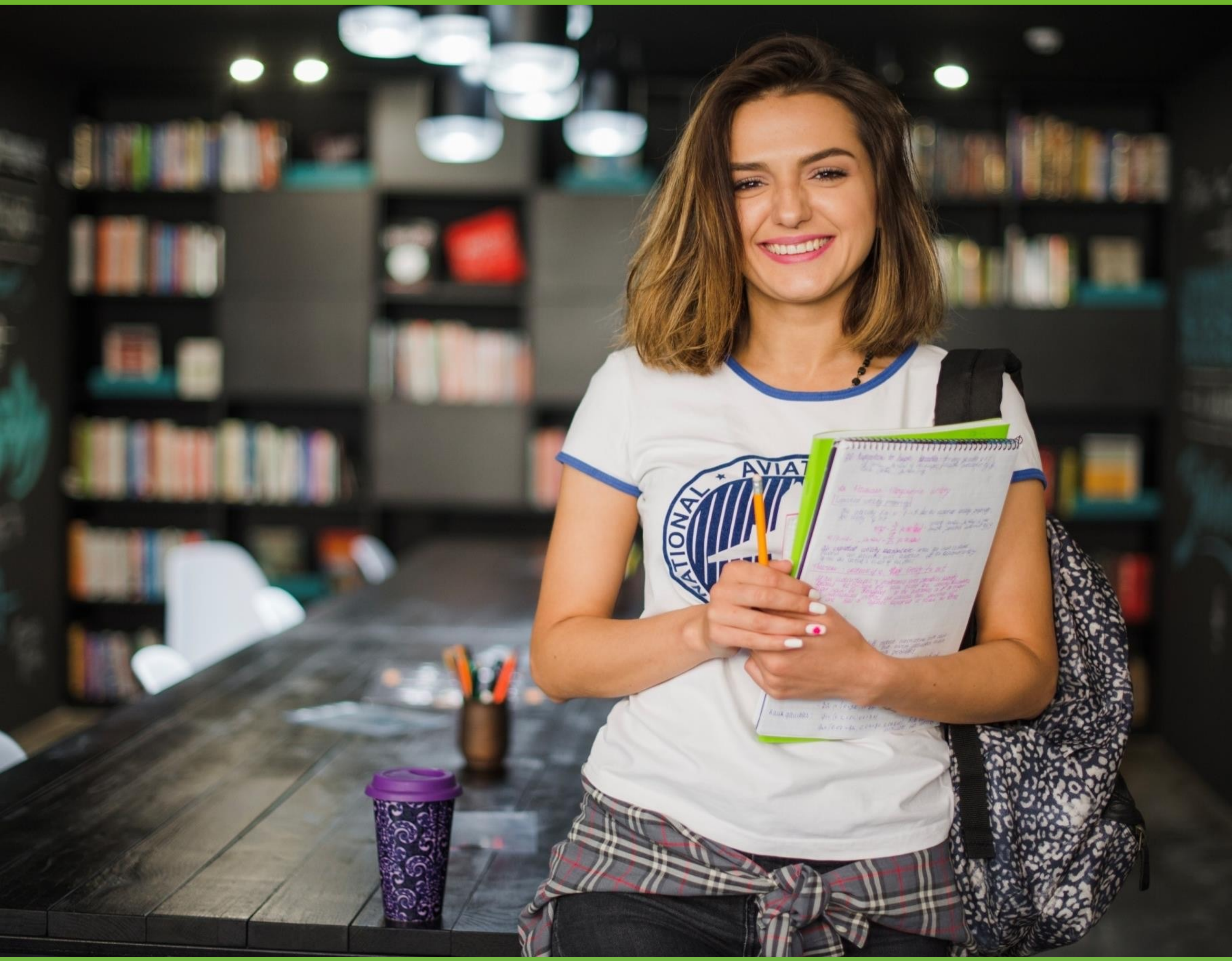
Young Money Managers Program

Duration : 1 month



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Young Money Managers

Start your Investment Journey

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Who is this Program for?

This Program is for all high school and college students

Program Overview

The program is a practical application of the basics of savings and investments, asset classes and a first step as an investor.

The program handholds you into the world of money and markets by exposing you to sound investment principles through real-life case studies.

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Learning Outcome

- Learn the benefits of Savings & Investments
- Learn the nuances of compounding
- Understanding of key macroeconomic variables
- How to analyse various financial Asset classes
- Asset Allocation
- Creating your Investment Portfolio
- Use of MF as an Investment tool

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Modules

OAWA

Introduction to Savings and Investment

- ❑ Difference between Savings, Investment, and Speculation
- ❑ How to convert Savings into Investment for long-term wealth creation

The Eighth Wonder: The Power of Compounding

- ❑ Its impact on your Investments and Wealth creation

How Macros impact the Markets

- ❑ Economic growth
- ❑ Inflation
- ❑ Policy Actions

Where to Invest? Let's talk about Asset classes

- ❑ Equity as an Asset Class
- ❑ Debt as an Asset Class

Importance of Asset Allocation

- Practical nuances of asset allocation

Investing through Mutual Funds

- Types of Mutual Fund Schemes
- Use of mutual fund as an Investment tool
- How to select a MF

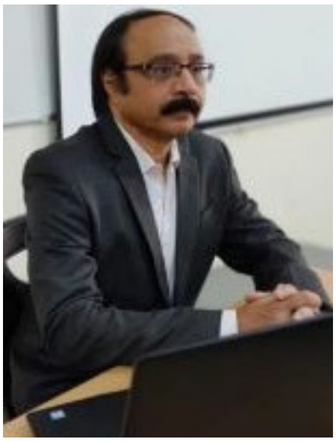
Creating your own Investment Portfolio

- Selection of Debt and Equity Schemes
- Monitoring your portfolio
- How to evaluate the performance of your portfolio
- How to calculate investment returns

Your Faculty

Jitender Kumar
ICAI,IFIM,NMIMS

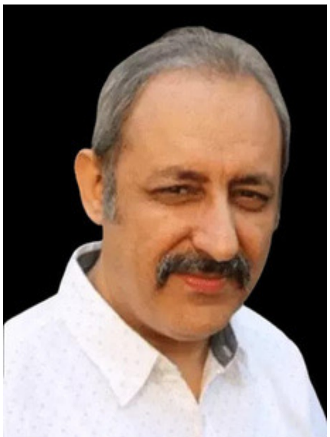
Prof Makarand Bhopatkar CFA
ADIA-UAE,SP JainGlobal



Prof Venugopal
NMIMS,NISM

Om Ahuja
Ex Brigade Group,JLL,
ABN Amro, Merrill Lynch

Dr Santi Suresh
SIES,Mumbai



Dr Amit Bagga
SP Jain,MDI,IIFT

Your Faculty

Joydeep Sen
Ex- BNP Paribas

Dr Tejinder Singh Rawal
M.Com, .M.A.(Economics),
M.A.(Public Administration),
MA(Urdu), MA(English lit.)
L.B.,FCA,DISA,CISA,CISM,PhD(Tax)

Dr Satish Shrivastava
NADT,Tufts,Boston,
Harvard,Stanford

Sujoy Das
Ex-Head of Fixed Income,
Invesco MF, Bharti AXA MF
and DSP Merrill Lynch MF

Vikram Sengupta
IIM-C alumni,
ex- Lehman Brothers,
Nomura, and founder of
Stratmore Wealth

Certificate

OAWA

CERTIFICATE OF COMPLETION

This certificate is awarded to

For successfully completing the

Young Money Managers

Authorized Signatory

CERTIFICATE OF COMPLETION

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Testimonials

I attended OAWA's Young Money Manager course. I really learned many things......many learnings that completely changed my way of using money. I am... thankful to OAWA for giving me a chance for attending OAWA's class ....

- Sandeep Singh (Graduate)

The young money managers course is interactive and easy to follow. The professors are extremely knowledgeable and take a practical approach to concepts. I highly recommend this course to everyone who wishes to gain more insight into managing finances and building their portfolio

- Khushi Dalal (Ashoka University)

I would like to thank the OAWA team for providing me with this opportunity. It was a really great experience I wish the classes could be offline but it even in online mode they were done in the best possible way. Sujoy sir's way of teaching is really commendable he is very informative and a great mentor.

- Vansh Vaibhav (Amity Noida)

OAWA's Young Money Manager program is perfect for beginners. The experienced instructors and informative resources made the concepts easy to follow. The interactive classes and methods of teaching helped me understand and build my first portfolio with ease.

- Shruti Dalal (Krea University)

About Us

"

OAWA Investment Education (India's 1st finance-focused EdTech platform) imparts knowledge on finance, investments & wealth. OAWA is managed and advised by market leaders from HDFC MF, Kotak MF, Invesco MF, Lehman Brothers and alumni from IIM Calcutta and Bangalore.

What makes us stand apart?

- Curriculum jointly designed by industry veterans and academicians
- The pedagogy is a blend of fundamental, technical, and soft skills
- We simplify financial jargons






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Advisory Board

Nilesh Shah

Nilesh Shah is the Group President & Managing Director of Kotak Mahindra Asset Management Co. Ltd. He is also a part-time member of the Prime Ministers Economic Advisory Council (PMEAC). He has also held the position of chairman of the Association of Mutual Funds India (AMFI). He has close to 3 decades of experience in capital markets and market-related investment, having managed funds across equity, fixed income securities and real estate for local and global investors.

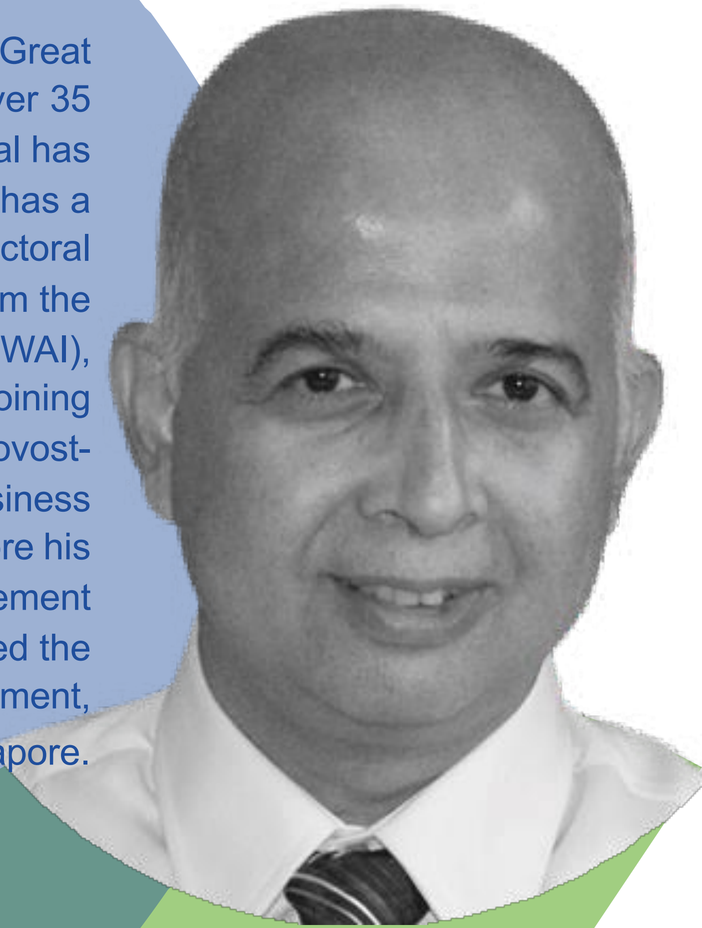
Prof. B.B Chakrabarti

Prof Binay Bhushan Chakrabarti is a former Professor of Finance at IIM Calcutta and ex- Director-in-charge of IIM Ranchi. He is a Mechanical Engineer from Jadavpur University, Calcutta (Gold medallist), PGDM from IIM Calcutta (Gold medallist), Cost Accountant from the Institute of Cost Accountants of India, and Ph. D in Economics from Jadavpur University, Calcutta.

Advisory Board

Dr Debashis Sanyal

Dr Debashis Sanyal is currently the Director at Great Lakes Institute of Management, Gurgaon. With over 35 years of rich experience in top B-schools. Dr Sanyal has received numerous honours for teaching. He has a Master's degree from Calcutta University and a Doctoral degree in Commerce. He is a merit holder from the Institute of Cost and Works Accountant of India (ICWAI), where he also served as Joint Director. Before joining Great Lakes, Gurgaon, he was Vice Provost-Management and Dean of School of Business Management at NMIMS for around eight years. Before his stint at NMIMS, Dr Sanyal was Dean at Management Development Institute (MDI), Gurgaon, and headed the EMBA program at S.P. Jain Centre of Management, Singapore.



Dr Kavita A Sharma

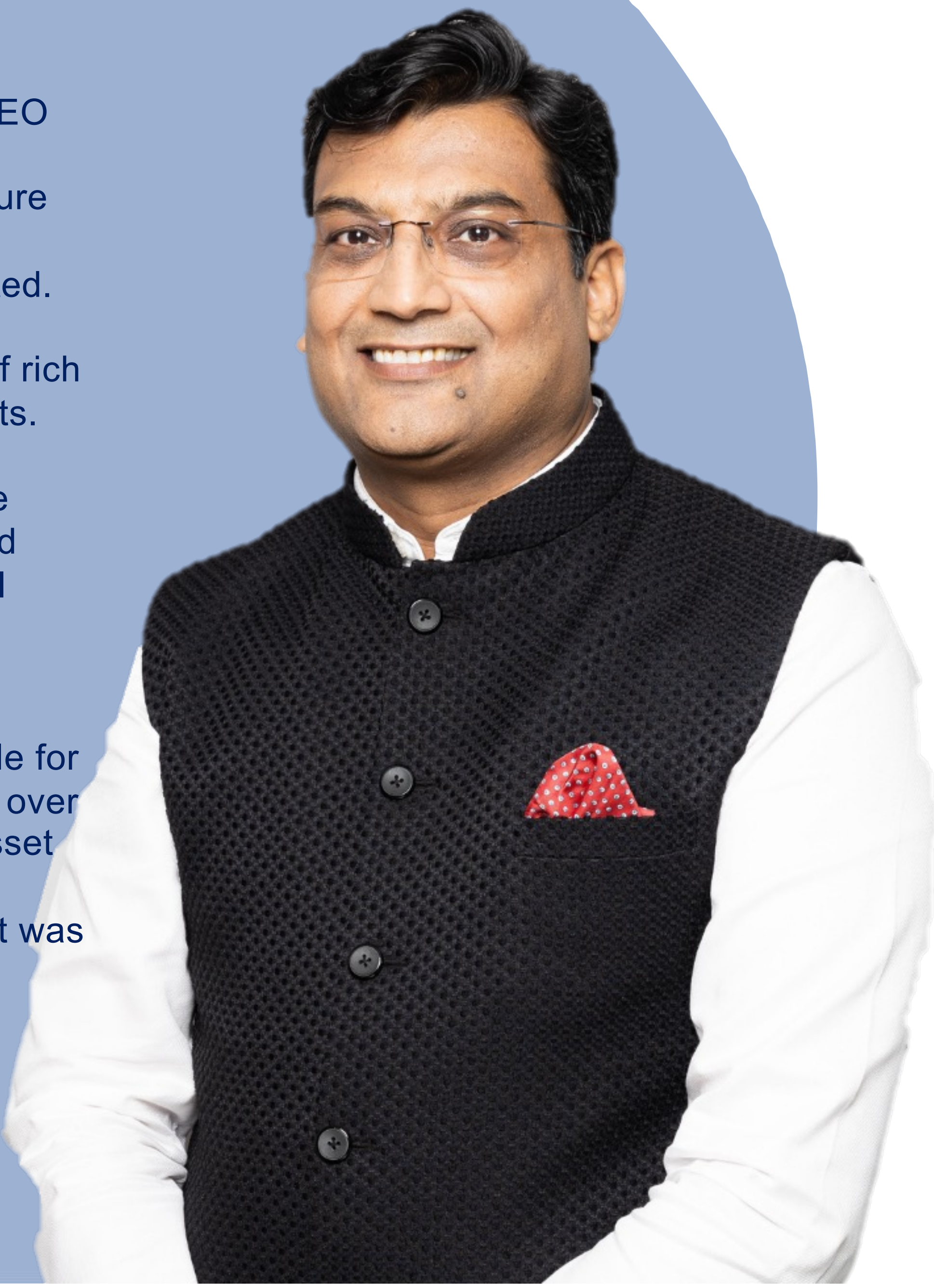
Dr Kavita Sharma recently retired as the president of South Asian University, New Delhi. Before this, she was a professor at Hindu College, Delhi University, for 37 years, during which she also served as principal for ten years. Dr Sharma then served as the Director of India International Centre, New Delhi, from 2008 to 2014. She is a life member of several prestigious associations and institutes, including the Indian Association of Canadian Studies, Indian Law Institute, Association of Comparative Literature, and Indian History Congress.

Advisory Board

Navneet Munot

Navneet Munot is the MD & CEO of HDFC Asset Management Company Limited, a joint venture of HDFC Ltd. with abrdn Investment Management Limited. He joined the firm in February 2021. Navneet has 28 years of rich experience in Financial Markets.

Prior to joining HDFC AMC, he was the Executive Director and Chief Investment officer of SBI Funds management Private Limited. Navneet was a key member of the executive committee and was responsible for overseeing investments worth over $ 150 billion across various asset classes in mutual funds and segregated accounts. Navneet was a Director on the board of SBI Pension Funds (P) Limited.



Program Details

Duration	Start Date	Days	Timings
1 Month	Refer Website	Monday & Wednesday	7pm-8pm

Fees

₹9,700/-

**inclusive of 18% GST*

Apply Now

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Contact Us!

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Mumbai - 400 053