



Young Money Manager Program

Duration: 1 month



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counsellor@oawa.in

Young Money Manager

Start your Investment Journey

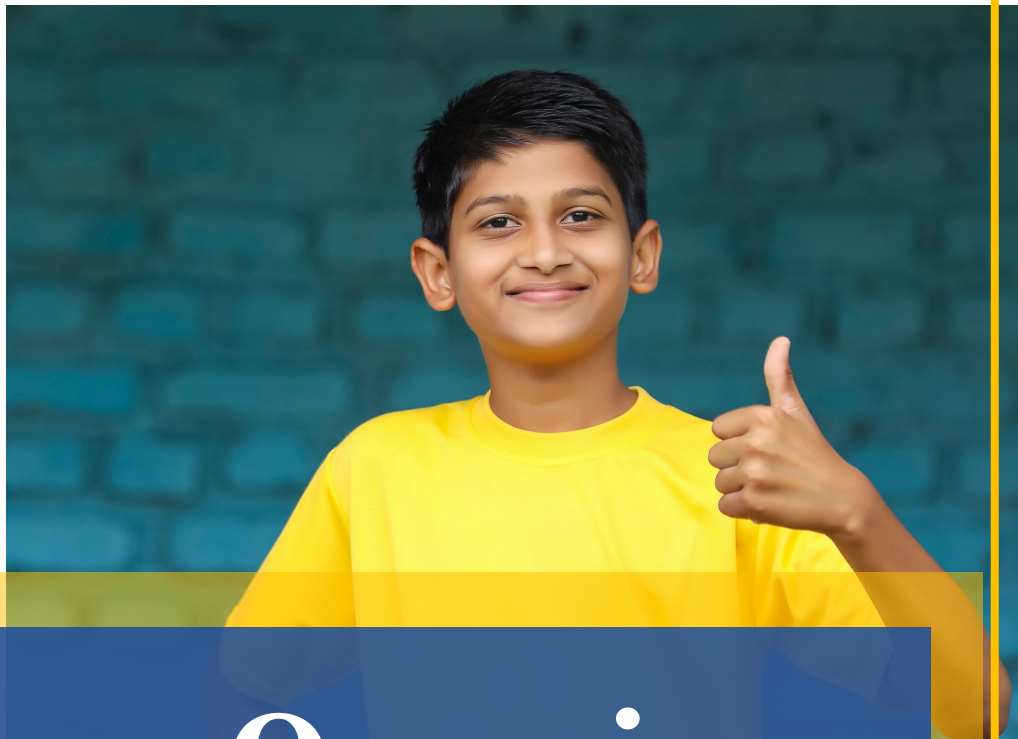


Who is this Program for?

This program is ideal for school students in grades 8 to 12 who aim for:

1. Early Financial Literacy: The program teaches essentials to young learners for a solid financial foundation.
2. Entrepreneurial Readiness: It introduces financial management and investment strategies for future ventures.
3. Confident Financial Navigation: It prepares students to tackle financial challenges with confidence.



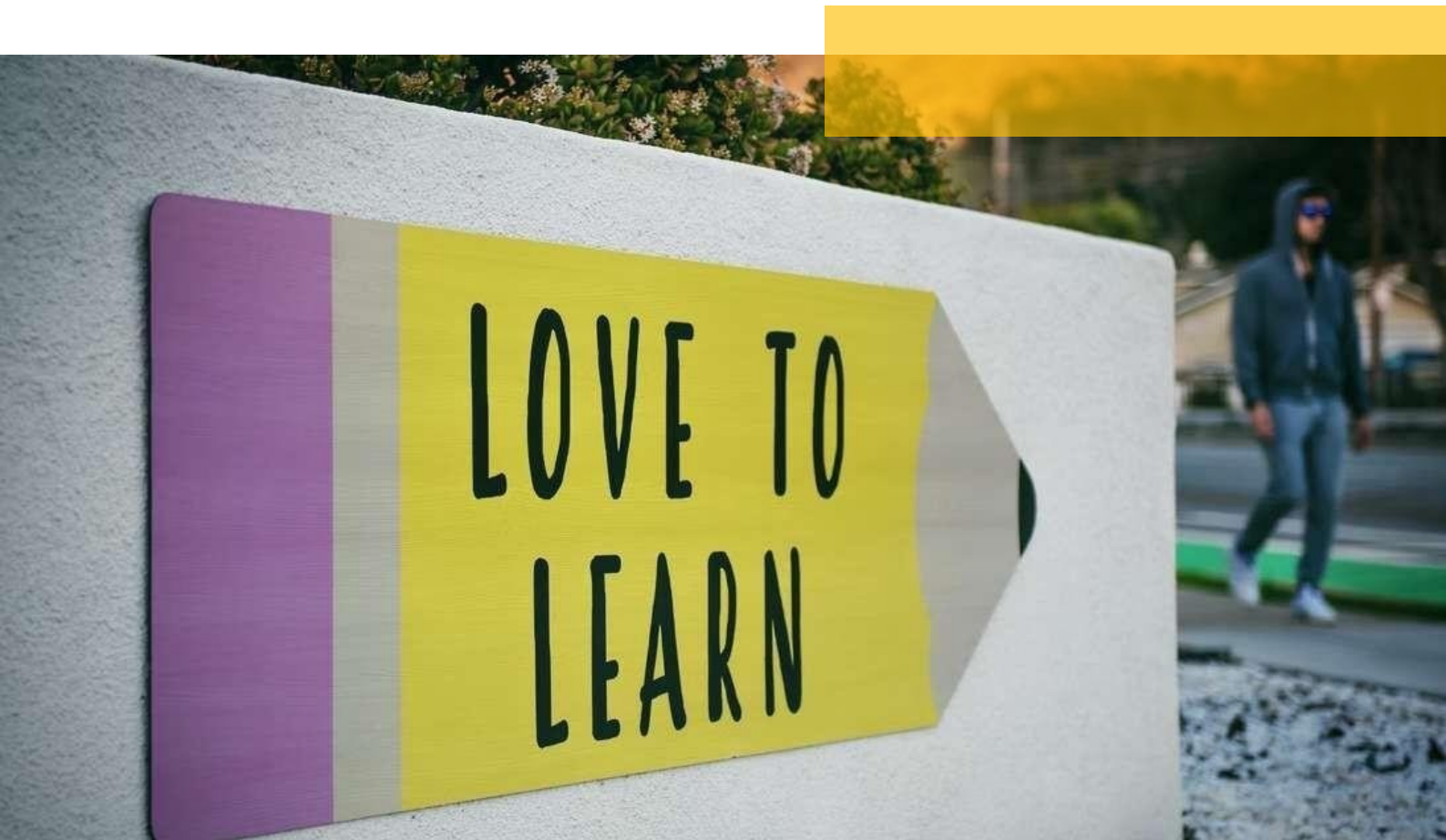


Program Overview

This one-month intensive program for **grades 8 to 12** instills essential financial literacy and investment skills, focusing on savings, compounding, and portfolio management.

Designed for effective finance management and independence, it empowers students through interactive learning to build a strong financial foundation, prepare for entrepreneurial ventures, and confidently tackle financial challenges, setting the stage for both academic and future success.

- ✔ Learn the benefits of Savings & Investments
- ✔ Learn the nuances of compounding
- ✔ Understanding of key macroeconomic variables
- ✔ How to analyse various financial Asset classes
- ✔ Asset Allocation
- ✔ Creating your Investment Portfolio
- ✔ Mutual Fund as an Investment tool



1

Savings and Strategic Investment Planning

- ❑ Principles of saving and financial goal setting
- ❑ Overview of investment avenues: stocks, bonds, mutual funds, and digital assets
- ❑ Introduction to risk assessment and investment timelines

2

The Power of Compounding in Wealth Building

- ❑ Understanding compounding interest and its benefits
- ❑ Compounding's role in long-term wealth creation
- ❑ Simulations to demonstrate the impact of early investing

3

Navigating the Global Economic Landscape

- ❑ Overview of global economic indicators
- ❑ The impact of economic trends on personal investments
- ❑ Understanding global markets and currency exchange

4

Exploring Asset Classes with a Purpose

- ❑ Introduction to equity, debt, real estate, and alternative investments
- ❑ Principles of ethical and sustainable investing
- ❑ How to integrate personal values into investment choices

5

Fundamentals of Asset Allocation and Diversification

- ❑ Strategies for asset allocation and diversification
- ❑ Portfolio review and rebalancing techniques
- ❑ Aligning investment strategies with changing financial goals

6

Mutual Funds and Beyond - A Young Investor's Toolkit

- ❑ Overview of mutual funds, ETFs, and index funds
- ❑ Leveraging technology for investment decisions
- ❑ Utilizing robo-advisors and investment platforms for portfolio management

7

Creating and Managing Your Investment Portfolio

- Steps for building an investment portfolio
- Monitoring and evaluating portfolio performance
- Planning for university fees and early career financial milestones

8

Financial Planning for Higher Education

- Saving strategies for higher education
- Navigating scholarships and student loans
- Budget management during university years

9

Introduction to Personal Credit and Debt Management

- Basics of personal credit and understanding credit scores
- Managing student loans and the responsible use of credit cards
- Strategies for debt management and avoiding common pitfalls

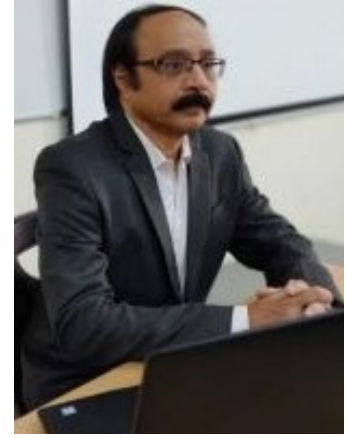
Your Faculty



Jitender Kumar
ICAI, IFIM, NMIMS



Prof Makarand Bhopatkar
CFA
ADIA-UAE, SP JainGlobal



Prof Venugopal
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Vikram Sengupta
IIM-C alumni,
ex- Lehman Brothers,
Nomura, and founder of
Stratmore Wealth

Certificate



CERTIFICATE OF COMPLETION

_____ This certificate is awarded to _____

.....
For successfully completing the program

YOUNG MONEY MANAGER

Authorized Signatory



Testimonials



I attended OAWA's Young Money Manager course. I really learned many things.....many learnings that completely changed my way of using money. I am... thankful to OAWA for giving me a chance for attending OAWA's class

- **Sandeep Singh (Graduate)**



The young money managers course is interactive and easy to follow. The professors are extremely knowledgeable and take a practical approach to concepts. I highly recommend this course to everyone who wishes to gain more insight into managing finances and building their portfolio

- **Khushi Dalal (Ashoka University)**



I would like to thank the OAWA team for providing me with this opportunity. It was a really great experience I wish the classes could be offline but it even in online mode they were done in the best possible way. Sujoy sir's way of teaching is really commendable he is very informative and a great mentor.

- **Vansh Vaibhav (Amity Noida)**



OAWA's Young Money Manager program is perfect for beginners. The experienced instructors and informative resources made the concepts easy to follow. The interactive classes and methods of teaching helped me understand and build my first portfolio with ease.

- **Shruti Dalal (Krea University)**



About Us

OAWA Investment Education (India's 1st finance-focused EdTech platform) imparts knowledge on finance, investments & wealth. OAWA is managed and advised by market leaders from HDFC MF, Kotak MF, Invesco MF, Lehman Brothers and alumni from IIM Calcutta and Bangalore.

What makes us stand apart?

- Curriculum jointly designed by industry veterans and academicians
- The pedagogy is a blend of fundamental, technical, and soft skills
- We simplify financial jargons



Advisory Board

Nilesh Shah



Nilesh Shah is the Group President & Managing Director of Kotak Mahindra Asset Management Co. Ltd. He is also a part-time member of the Prime Ministers Economic Advisory Council (PMEAC). He has also held the position of chairman of the Association of Mutual Funds India (AMFI). He has close to 3 decades of experience in capital markets and market-related investment, having managed funds across equity, fixed income securities and real estate for local and global investors.

Prof. B.B Chakrabarti

Prof Binay Bhushan Chakrabarti is a former Professor of Finance at IIM Calcutta and ex- Director-in-charge of IIM Ranchi. He is a Mechanical Engineer from Jadavpur University, Calcutta (Gold medallist), PGDM from IIM Calcutta (Gold medallist), Cost Accountant from the Institute of Cost Accountants of India, and Ph. D in Economics from Jadavpur University, Calcutta.



Advisory Board

Navneet Munot

Navneet Munot is the MD & CEO of HDFC Asset Management Company Limited, a joint venture of HDFC Ltd. with abrdn Investment Management Limited. He joined the firm in February 2021. Navneet has 28 years of rich experience in Financial Markets.

Prior to joining HDFC AMC, he was the Executive Director and Chief Investment officer of SBI Funds management Private Limited. Navneet was a key member of the executive committee and was responsible for overseeing investments worth over \$150 billion across various asset classes in mutual funds and segregated accounts. Navneet was a Director on the board of SBI Pension Funds (P) Limited.



Dr Kavita A Sharma

Dr Kavita Sharma recently retired as the president of South Asian University, New Delhi. Before this, she was a professor at Hindu College, Delhi University, for 37 years, during which she also served as principal for ten years. Dr Sharma then served as the Director of India International Centre, New Delhi, from 2008 to 2014. She is a life member of several prestigious associations and institutes, including the Indian Association of Canadian Studies, Indian Law Institute, Association of Comparative Literature, and Indian History Congress.



Duration
1 month

Fees
₹9,700/-*

**inclusive of 18% GST*

[Apply Now](#)





Contact Us!



Contact Us Now!

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